

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

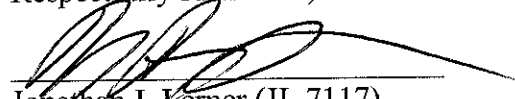
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IN RE JAKKS PACIFIC, INC. Civil Action No. 04-CV-8807
SHAREHOLDERS CLASS ACTION : (KMK)
LITIGATION : (ECF CASE)
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DEFENDANT'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, defendant Jakks Pacific, Inc., by its attorneys Skadden, Arps, Slate, Meagher & Flom LLP, states as follows: Jakks Pacific, Inc. has no corporate parent and no publicly held company has an ownership interest of 10% or more in it.

Dated: September 9, 2005

Respectfully submitted,



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